



INDIAN RAILWAY FINANCE CORPORATION LTD.

(A Government of India Enterprise) (CIN : U65910DL1986GOI026363)

Regd. Office : Room Nos. 1316 - 1349, 3rd Floor, Hotel The Ashok, Diplomatic Enclave,

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ISSUE HIGHLIGHTS

PRIVATE PLACEMENT OF SECURED, NON-CONVERTIBLE, NON-CUMULATIVE, REDEEMABLE, TAXABLE BONDS IN THE NATURE OF DEBENTURES OF Rs. 10,000/- EACH FOR CASH AT PAR ON “ON TAP” BASIS WITH BENEFITS UNDER SECTION 54EC OF THE INCOME TAX ACT, 1961.

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| Security Name | : IRFC Capital Gain Tax Exemption Bonds –Series V |
| Rating | : 'AAA/Stable' by CRISIL, 'AAA (Stable)' by ICRA, & 'AAA/Stable' by CARE |
| Issue size | : Rs 1000 crore + Green Shoe option to retain oversubscription |
| Face Value | : Rs. 10,000 (Rupees Ten Thousand only) per bond |
| Issue Price | : At par (Rs. 10,000/- per bond) |
| Coupon Rate | : 5.00% p.a. |
| Issue Opening & Closing Date | : Issue Opening Date: April 1, 2021 Issue Closing Date: March 31, 2022 (at the close of the banking hours) or at a date / time as may be decided by IRFC in its absolute discretion |
| Minimum application size and in multiple of thereafter | : Application must be for a minimum size of Rs. 20,000/- (2 bonds) and then in multiple of Rs. 10,000/- (1 bond) thereafter |
| Maximum application size | : 500 bonds of Rs. 10,000/- each (Rs. 50,00,000/-) |
| Mode of Issue | : Private placement basis |
| Mode of Subscription | : Applicants may make remittance of application money through electronic mode or cheque / draft drawn in favour of “IRFC CAPITAL GAIN BONDS” |
| Deemed Date of allotment | : Last day of each month in which the subscription money is received and credited to IRFC Capital Gain Collection Account |
| Coupon payment date | : Every year on 15 TH OCTOBER till redemption and balance along with Redemption |
| Tenor | : 5 years from the deemed date of allotment |
| Date of Redemption | : At the end of 5 years from the Deemed Date of Allotment |
| Transferability | : Non-transferable, Non-Marketable, Non-negotiable and cannot be offered as a security for any loan or advance |
| Listing | : The Bonds will not be listed on any stock exchange due to non-transferability during the tenure of Bonds |
| Trustees | : SBI CAP TRUSTEE LTD. |
| Bankers to Issue | : HDFC Bank Ltd, ICICI Bank Ltd., IDBI BANK LTD, AXIS BANK and Canara Bank (for Designated Branches for visit our website : www.irfc.nic.in only) |

Note:

1. IRFC reserves the right to revise the coupon rate and/or close the issue by giving notice on its website. The investors are advised to consult IRFC / Arrangers, before depositing the application with bank.
2. All applications submitted but rejected by IRFC would be returned by IRFC to the applicant / collection banker, without any Interest.
3. Application for minimum Rs. 20,000/- (and in multiples of Rs 10,000/- thereafter) will be accepted. Any amount received in fraction will be refunded to the investor without interest.

